

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Case No. 20-12345 (SCC)
)
THE ROMAN CATHOLIC DIOCESE OF) Chapter 11
ROCKVILLE CENTRE, NEW YORK,)
)
Debtor.)
_____)

**CERTIFICATION OF NO OBJECTION REGARDING AMENDED FIFTH
MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR
PROFESSIONAL SERVICES RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED FOR THE
PERIOD FROM MAY 1, 2021 THROUGH MAY 31, 2021**

TO THE HONORABLE SHELLY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) hereby certifies as follows:

1. On November 4, 2020, this Court entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 129] (the “Interim Compensation Order”),¹ which authorized professionals retained pursuant to an order of this Court in the chapter 11 case to seek interim payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order.

2. On **July 15, 2021**, the Committee filed the following Amended Monthly Fee Application:

- **Pachulski Stang Ziehl & Jones LLP.** *Amended Fifth Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Professional Services Rendered and Disbursements Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from May 1, 2021 through May 31, 2021* [Docket No. 614].

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

3. The Amended Monthly Fee Application was served on July 15, 2021 [Docket No. 614].

4. The Amended Monthly Fee Application complied with the requirements set forth in the Interim Compensation Order.

5. Pursuant to the Interim Compensation Order, the Objection Deadline for the Monthly Fee Application listed above was July 30, 2021. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Objection Deadline and, to the best of my knowledge, no responsive pleading to the Monthly Fee Application listed above has been filed with the Court on the docket of the above-captioned chapter 11 case or (b) served on the Committee or its counsel.

6. Pursuant to the Interim Compensation Order, the Debtor is authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Application upon filing of this Certificate of No Objection and without the need for entry of a Court order approving the Monthly Fee Application.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 2, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

James I. Stang, Esq. (admitted *pro hac vice*)
10100 Santa Monica, Boulevard, 11th Floor
Los Angeles, California 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jstang@pszjlaw.com

-and-

Ilan D. Scharf, Esq.
Karen B. Dine, Esq.
Brittany M. Michael, Esq.
780 Third Avenue, 36th Floor
New York, New York 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: kdine@pszjlaw.com
ischarf@pszjlaw.com
bmichael@pszjlaw.com

*Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic
Diocese of Rockville Centre, New York*